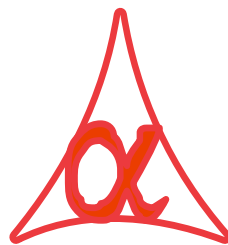




POWER OF SIMPLICITY

Group Level Security– 2.0



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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally.Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, TallyPrime, TallyPrimeDeveloper, TallyPrime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, TallyAcademy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd. / Group Level Security/2.0/ Dec-2025

Group Level Security– 2.0

Introduction

- This add-on facilitates admin to control on which ledger group accessible to user based on user role. Admin can disallow access of ledger groups/sub-groups to user based on user role. User can not view or do entry in particular ledger if that ledger group access is disallowed.

Benefits

- By restricting access to entire ledger groups, you ensure sensitive financial information remains visible only to authorized users.

What's New?

- Compatible with Tally Prime

Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Installation

1. Copy the TCP file in Tally Prime Folder.
2. Gateway of Tally → F1 (Help) → TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

System requirements:

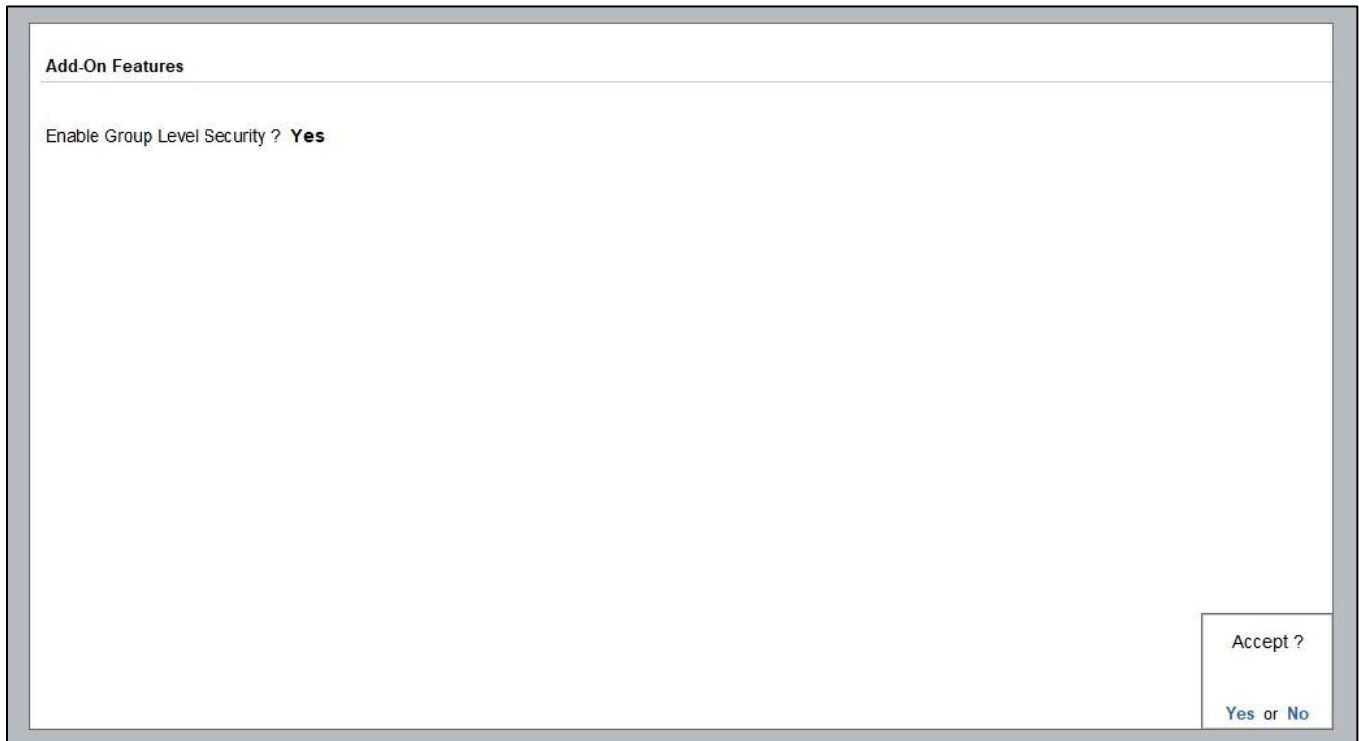
No additional hardware / software infrastructure is required for executing and operation this applications module

Activate the Add-on.

For TallyPrime Release 1.0 and onwards

Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set “Yes” to the option “**Enable Group Level Security?**”



Add-On Features

Enable Group Level Security ? **Yes**

Accept ?

Yes or No

Detailed User Guide:

1. List of Users for Company as below.

List of Users for Company

Name: **Alpha E-Store**

User Roles	Username	Password (if any)	Allow Browser Access	Allow Remote Access	Allow Local TDL Files
Purchase Dept	priyank	*	No	No	No
Sales Dept	manish	*	No	No	No

Accept ?

[Yes](#) or [No](#)

2. List of User Roles for Company as below.

Security Levels for Company

Name: **Alpha E-Store**

List of Security Levels

Data Entry
 Tally.NET User
 Tally.NET Auditor
 Tally.NET Owner
 Purchase Dept
 Sales Dept

Accept ?

[Yes](#) or [No](#)

3. List of ledgers

List of Ledgers

Assets

Current Assets

Bank Accounts

HDFC Bank

Cash-in-Hand

Cash

Deposits (Asset)

Loans & Advances (Asset)

Stock-in-Hand

Sundry Debtors

SD1

Alpha Auto Entrprise

Sundry Debtor1

SD2

Premraj Enterprise

Sudnry Debtors2

SD3

Priyank Enterprise

Sudnry Debtors3

Fixed Assets

Investments

Misc. Expenses (ASSET)

Liabilities

Branch / Divisions

Capital Account

Reserves & Surplus

Current Liabilities

Duties & Taxes

Centra GST

State GST

Provisions

Sundry Creditors

Salesman

Priyank1

Priyank2

Priyank3

Priyank4

Priyank5

Priyank and Co

Sundry Creditor1

Sundry Creditor2

Sundry Creditor3

Loans (Liability)

Bank OD A/c

Secured Loans

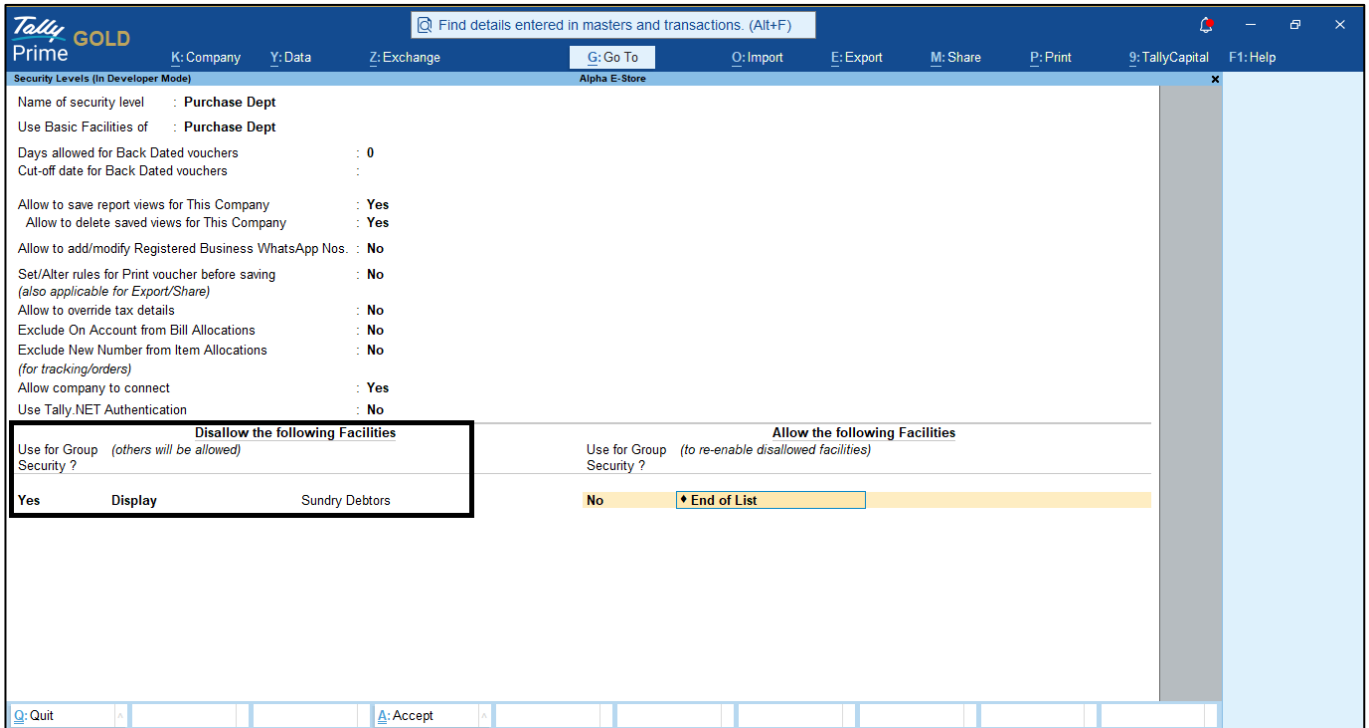
Unsecured Loans

Suspense A/c

Profit & Loss A/c

4. Configuration in user roles :

Here Admin can select a Security level to allow or disallow the Group to Specific Security Level's. Select the Security Level which should be allows or disallow for that Group as shown below.



The screenshot shows the 'Security Levels (In Developer Mode)' window for 'Purchase Dept'. The window has a menu bar with options like 'K: Company', 'Y: Data', 'Z: Exchange', 'G: Go To', 'O: Import', 'E: Export', 'M: Share', 'P: Print', '9: TallyCapital', and 'F1: Help'. Below the menu bar, there are two main sections: 'Disallow the following Facilities' and 'Allow the following Facilities'.

Disallow the following Facilities		Allow the following Facilities	
Use for Group Security ? (others will be allowed)		Use for Group Security ? (to re-enable disallowed facilities)	
Yes	Display	No	End of List
	Sundry Debtors		

The 'Disallow the following Facilities' section is highlighted with a black border. The 'Allow the following Facilities' section has a yellow background. The 'End of List' button is also highlighted in yellow.

Before activating this add-on

In voucher entry

Payment No. 7		List of Ledger Accounts	F2: Date
Particulars		Alpha Auto Enterprise	F3: Company
By		Create Show More	F4: Contra
		Centra GST Commission Expenses on Sales Premraj Enterprise Priyank1 Priyank2 Priyank3 Priyank4 Priyank5 Priyank and Co Priyank Enterprise Purchase Rounding Off Sales State GST Sudnry Debtors2 Sudnry Debtors3 Sundry Creditor1 Sundry Creditor2 Sundry Creditor3 Sundry Debtor1 TSS Renewal	F5: Payment
			F6: Receipt
			F7: Journal
			F8: Sales
			F9: Purchase
			F10: Other Vouchers
			E: Autofill
			H: Change Mode
			I: More Details
			Q: Related Reports
			L: Optional
			I: Post-Dated
			J: Stat Adjustment
Narration:			

In Display more reports → Accounts Books → Ledgers

Name of Ledger		
Alpha Auto Enterprise	Create	Gateway of Tally
Cash		Display More Reports
Centra GST		Accounts Books
Commission Expenses on Sales		SUMMARY
HDFC Bank		Cash/Bank Book(s)
Premraj Enterprise		Ledger
Priyank1		Group Summary
Priyank2		Group Vouchers
Priyank3		REGISTERS
Priyank4		ConTra Register
Priyank5		PaYment Register
Priyank and Co		Receipt Register
Priyank Enterprise		Sales Register
Profit & Loss A/c		POS Register
Purchase		Purchase Register
Rounding Off		Journal Register
Sales		Debit Note Register
State GST		CrEdit Note Register
Sudnry Debtors2		Voucher Clarification
Sudnry Debtors3		Quit
Sundry Creditor1		
Sundry Creditor2		
Sundry Creditor3		
Sundry Debtor1		
TSS Renewal		

Q: Quit A: Accept

1.

Now login as Purchase Dept (User Roles) → Priyank (User) login as below.

Change User

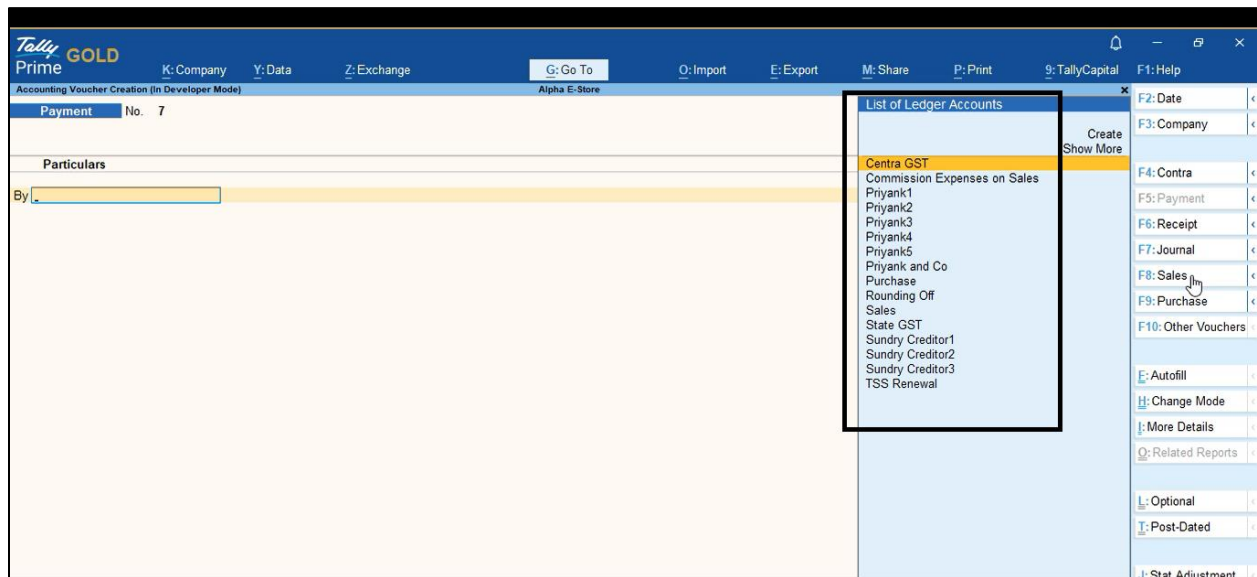
Select Company : Alpha E-Store

Username : priyank

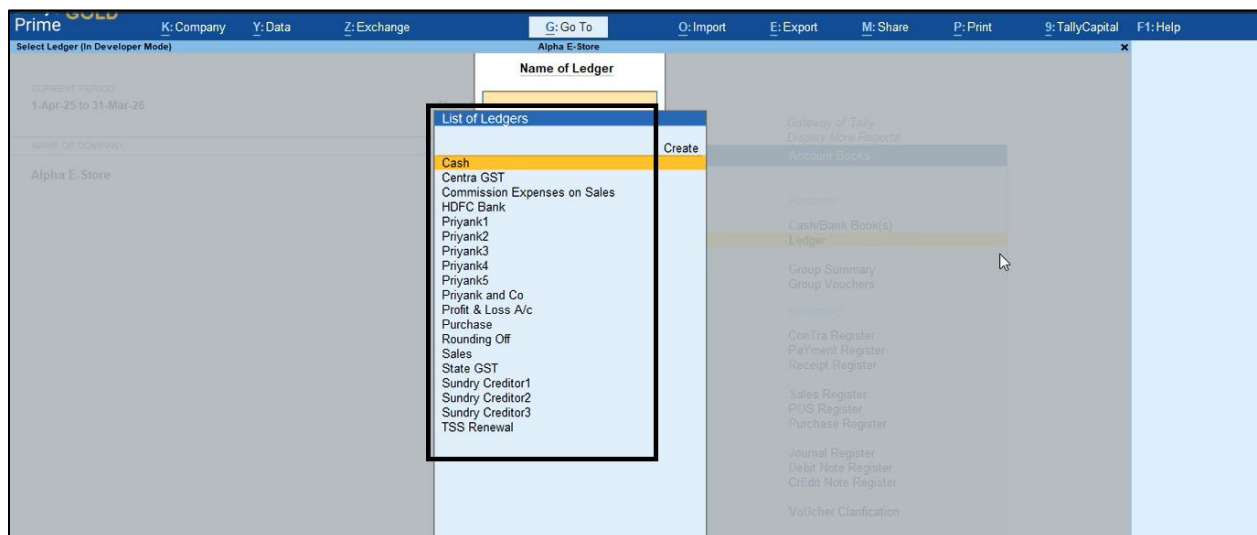
Password : *

After activating this add-on

In voucher entry



In Display more reports → Accounts Books → Ledgers



All ledgers of disallowed group will not be visible to User

FAQ

Which version/release of TallyPrime does the add-on support?

This add-on will work only from Tally Prime Release 1.0 onwards.

How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16/17/18, 9099908115, 9825036442.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on mail@aaplautomation.com with your additional requirements and we will revert to you in 24 hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.